

The Perley and Rideau Veterans' Health Centre Foundation

www.perleyrideaufoundation.ca

La Fondation du Centre de santé Perley et Rideau pour anciens combattants

1750 chemin Russell Road, Ottawa, Ontario K1G 5Z6 Tel/Tél: (613) 526-7173 Fax/Téléc: (613) 526-7202

LEAVE A GIFT IN YOUR WILL

Remembering the Perley Rideau in your Will is an act that is generous, powerful, and surprisingly simple. It allows you to leave a more significant gift than would be possible during your lifetime, while still retaining control of your assets. It's also an opportunity to say that you believe in highquality care for all frail seniors and Veterans.

You can enable Seniors and Veterans to live life to the fullest.

Official Name: The Perley and Rideau Veterans' Health Centre Foundation

Charitable registration: 12194 8038 RR 0001

Address: 1750 Russell Road. Ottawa, Ontario K1G 5Z6





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Donations to charity can be structured in many different ways:

Specific Bequest - The Perley and Rideau Veterans' Health Centre Foundation receives a set amount of money or a percentage of the value of the estate.

Residual Bequest - A gift of all or a percentage of whatever remains after all taxes, liabilities, administrative expenses and specific bequests have been paid. The most significant advantage of this gift is that, as your estate increases or decreases in value over time, your donation changes in the same way.

Contingent Bequest - Your donation is modified or takes effect based on circumstances. For example, you direct the Foundation to receive a portion of your estate if other beneficiaries do not survive you.

Sample of bequest language to share with your advisor can be found on our website at <u>www.perleyrideaufoundation.ca/ways-to-donate/donation-will</u>

SEEK FINANCIAL AND LEGAL ADVICE

We strongly recommend you seek professional advice to ensure your financial goals are considered, your tax situation is reviewed, and your Planned Gift is tailored to your circumstances.

For information about donation by Will, please contact Delphine Haslé at 613-526-7194 or <u>dhasle@prvhc.com</u>



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TOP 10 THINGS YOU CAN DO TO CREATE A LEGACY THAT LIVES ON

- 1. Prepare a Will.
- 2. Leave a gift in your Will to your favourite charities such as The Perley and Rideau Veterans' Health Centre Foundation.
- 3. Decide whether to leave a specific dollar amount or a percentage of your assets to your favourite charities.
- 4. Consider using assets such as mutual funds, or publicly traded stocks for your donation in your Will.
- 5. Name The Perley and Rideau Veterans' Health Centre Foundation as a beneficiary of your RRSP, RRIF or pension plan.
- 6. Name The Perley and Rideau Veterans' Health Centre Foundation as the beneficiary of an existing life insurance policy.
- 7. Purchase a new life insurance policy and name The Perley and Rideau Veterans' Health centre Foundation as the beneficiary.
- 8. Honour a loved one through your legacy gift.
- 9. Encourage family and friends to consider leaving gifts to charity in their Will planning.
- 10. Ask your financial or estate planning advisor to include charitable giving as part of your financial plan and to incorporate in their advice with other clients too.



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YOU HAVE OUR GRATITUDE AND OUR PROMISE

Thank you for believing, as we do, in high-quality care for all frail seniors and Veterans. We hope you will decide to make a future gift to the Perley and Rideau Veterans' Health Centre Foundation. In return for your commitment, here is our commitment to you: Your family and loved ones always come first. We understand that.

Your gift is valuable, and we will handle it efficiently and wisely.

Your Will is a personal and private document, and we respect that.

A gift in your Will is a personal decision. We realize that you need to make it in your way and in your own time.

You can notify us that you've left a gift in your Will so that we can recognize your generosity. However, you don't need to tell us.

If you do choose to tell us, you can let us know which programs or services you'd like to know more about.

You have the right to change your mind about a gift in your Will to The Perley and Rideau Veterans' Health Centre Foundation at any time.

You can expect our response promptly. Please email your questions to dhasle@prvhc.com

I'D LOVE TO HEAR FROM YOU...

Delphine Haslé, CFRE Executive Director 1750 Russell Rd., Ottawa, ON K1G 5Z6 613-529-7194 | dhasle@prvhc.com

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