



## PerleyHealthFoundation.ca

Foundation

To transfer securities to Perley Health Foundation:

- 1. Complete this form.
- 2. Send a copy of this completed form to your broker
- 3. Send a copy of this completed form to Perley Health Foundation (email: <a href="mailto:dhasle@perleyhealth.com">dhasle@perleyhealth.com</a> / fax: 613-526-7202)
- 4. Send a copy of this completed form to our brokers:
  - Chris Stuart, c/o Doherty & Assoc. Ltd <u>chris.stuart@doherty.ca</u>
  - Irene Buenaobra, c/o NBCN irene.buenaobra@nbc.ca

Your broker will initiate the stock transfer. By completing this form we will know the gift came from you, allowing us to issue an appropriate tax receipt for your donation. The price used for the gift will be the gross amount of the value of the stock based upon the value of the shares as at the close of business on the day of the transfer.

## **Donor Information**

First Name:	Last Name:
Address:	City:
Province:	Postal Code:
Telephone:	Email Address:
Signature of Donor (required):	Date of Signature:

## **Broker Information**

Name:	Financial Institution:
Telephone Number:	Email Address:

Description of Your Securities to be Donation

Number of Shares:	Name of Security:
CUSIP#:	Expected Date of Transfer:

Instructions to Donor/Donor's Broker for transferring Canadian Securities:

Transfer to:	Account:	Account	CDS	CUID:	DTC:
National Bank Correspondent	The Perley and Rideau	Number:	FINS#:	NBCS	N/A
Network, 130 King Street West,	Veterans' Health Centre	6C77WWA	T080		
30th Floor, Toronto, Ontario,	Foundation				
M5X 1J9					

Instructions to Donor/Donor's Broker for transferring American Securities:

	<u> </u>				
Transfer to:	Account:	Account	CDS	CUID:	DTC:
National Bank Correspondent	The Perley and Rideau Veterans'	Number:	FINS#:	NBCS	5088
Network, 130 King Street West,	Health Centre Foundation	6C77WWB	T080		
30th Floor, Toronto, Ontario,					
M5X 1J9					

The Perley and Rideau Veterans' Health Centre Foundation/La Foundation du centre de santé Perley et Rideau pour anciens combattants is operating as Perley Health Foundation | Charitable Registration No. 12194 8038 RR 0001